# *Virginia's Registered Nurse Workforce:* 2016

Healthcare Workforce Data Center

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**35,180 Registered Nurses voluntarily participated in this survey.** Without their efforts the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Nursing express our sincerest appreciation for your ongoing cooperation.

# Thank You!

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# The Registered Nurse Workforce: At a Glance:

#### **The Workforce**

 Licensees:
 108,135

 Virginia's Workforce:
 90,581

 FTEs:
 77,890

#### Survey Response Rate

All Licensees:33%Renewing Practitioners:79%

#### **Demographics**

Female:93%Diversity Index:36%Median Age:47

#### **Background**

Rural Childhood:37%HS Degree in VA:56%Prof. Degree in VA:66%

#### **Education**

Baccalaureate:	43%
Associate:	32%

#### **Finances**

Median Income: \$60k-\$70k Health Benefits: 65% Under 40 w/ Ed debt: 62%

Source: Va. Healthcare Workforce Data Center

#### Current Employment

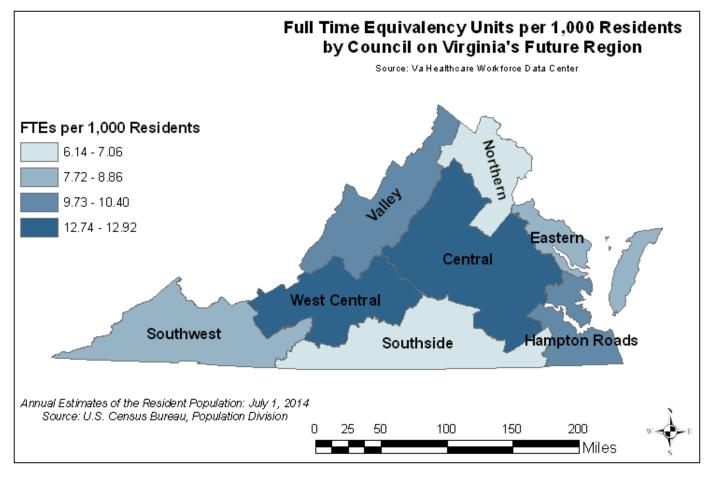
Employed in Prof.:90%Hold 1 Full-time Job:68%Satisfied?:93%

#### Job Turnover

Switched Jobs:7%Employed over 2 yrs:64%

#### **Time Allocation**

Patient Care:80%-89%Patient Care Role:65%Admin. Role:8%



#### **Results in Brief**

35,180 Registered Nurses (RNs) voluntarily took part in the 2016 Registered Nurse Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place during a two-year renewal cycle on the birth month of each respondent. Therefore, only approximately half of all RNs have access to the survey in any given year. Thus, these survey respondents represent only 33% of the 108,135 RNs who are licensed in the state but 79% of renewing practitioners.

The HWDC estimates that 90,581 RNs participated in Virginia's workforce during the survey period, which is defined as those who worked at least a portion of the year in the state or who live in the state and intend to return to work as an RN at some point in the future. Between October 2015 and September 2016, Virginia's RN workforce provided 77,890 "full-time equivalency units", which the HWDC defines simply as working 2,000 hours a year (or 40 hours per week for 50 weeks with 2 weeks off).

93% of all RNs are female, while the median age of the RN workforce is 47. In a random encounter between two RNs, there is a 36% chance that they would be of different races or ethnicities, a measure known as the diversity index. This makes Virginia's RN workforce considerably less diverse than the state's overall population, where there is a 55% chance that two randomly chosen people would be of different races or ethnicities. Among RNs who are under the age of 40, there is slightly more diversity, with an index of 41%.

37% of all RNs grew up in a rural area, and 19% of these professionals currently work in non-Metro areas of the state. Overall, just 9% of all RNs work in a non-Metro area of the state. Meanwhile, 56% of Virginia's RNs graduated from high school in Virginia, and 66% earned their initial professional degree in the state. In total, 69% of Virginia's RN workforce has some educational background in the state.

43% of all RNs hold a bachelor's degree as their highest professional degree, while 32% have earned an Associate degree in Nursing. 38% of Virginia's RN workforce currently has education debt, including 62% of those under the age of 40. The median debt burden for those RNs with educational debt is between \$20,000 and \$30,000.

90% of RNs are currently employed in the profession. 68% of all RNs hold one full-time position at the moment, while 10% currently hold two or more positions. 40% of Virginia's RNs work between 40 and 49 hours per week, while 14% of RNs work less than 30 hours per week. Although 7% of RNs have switched jobs at some point in the past year, another 64% of RNs have remained at their primary work location for more than two years.

The median annual income for RNs is between \$60,000 and \$70,000. In addition, 84% of wage or salaried RNs receive at least one employer-sponsored benefit, including 65% who receive health insurance. 93% of RNs are satisfied with their current employment situation, including 59% who indicate they are "very satisfied".

19% of Virginia's RNs have worked at two or more locations in the past year, and 17% of RNs currently do the same. 84% of RNs work in the private sector, including 42% who work at a for-profit institution. In fact, 38% of all RNs work in the inpatient department of a hospital, which is by far the most of any establishment type in the state.

A typical RN spends nearly all of her time treating patients. In fact, 65% of RNs serve a patient care role, meaning that at least 60% of their time is spent in patient care activities. Meanwhile, a typical RN spends approximately half of her time treating adults and one-quarter of her time treating elderly patients.

39% of RNs expect to retire by the age of 65. 7% of the current workforce expects to retire in the next two years, while half the current workforce expects to retire by 2041. Over the next two years, 30% of all RNs expected to pursue additional educational opportunities, while 7% plan on increasing their patient care hours.

Licensees				
License Status	#	%		
Renewing Practitioners	45,776	42%		
New Licensees	4,957	5%		
Non-Renewals	6,931	6%		
Renewal date notin survey period50,471				
All Licensees	108,135	100%		
Source: Va. Healthcare Workforce Data Center				

HWDC surveys tend to achieve very high response rates. 79% of renewing RNs submitted a survey. These represent 33% of RNs who held a license at some point during the survey period.

Response Rates					
Statistic	Non Respondents	Respondent	Response Rate		
By Age					
Under 30	9,300	3,068	25%		
30 to 34	7,486	4,587	38%		
35 to 39	7,830	3,070	28%		
40 to 44	6,533	4,491	41%		
45 to 49	8,068	3,471	30%		
50 to 54	7,064	5,028	42%		
55 to 59	9,202	3,875	30%		
60 and Over	17,472	7,590	30%		
Total	72,955	35,180	33%		
New Licenses					
Issued After Sept. 2015	4,957	0	0%		
Metro Status					
Non-Metro	8,318	4,283	34%		
Metro	54,934	28,480	34%		
Not in Virginia	9,696	2,415	20%		

Source: Va. Healthcare Workforce Data Center

# At a Glance:

<u>Licensed RNs</u>	
Number:	108,135
New:	5%
Not Renewed:	6%
Response Rates	
Response Rates All Licensees:	33%

Response Rates			
Completed Surveys	35,180		
Response Rate, all licensees	33%		
Response Rate, Renewals	79%		
Source: Va. Healthcare Workforce Data Center			

Source: Va. Healthcare Workforce Data Cent

#### Definitions

- 1. The Survey Period: The survey was conducted between October 2015 and September 2016 on the birth month of each renewing practitioner.
- 2. Target Population: All RNs who held a Virginia license at some point during the survey time period.
- 3. Survey Population: The survey was available to RNs who renewed their licenses online. It was not available to those who did not renew, including RNs newly licensed during the survey time frame.

# At a Glance:

#### **Workforce**

Virginia's RN Workforce:	90,
FTEs:	77,

581

890

## **Utilization Ratios**

Licensees in VA Workforce:	84%
Licensees per FTE:	1.39
Workers per FTE:	1.16

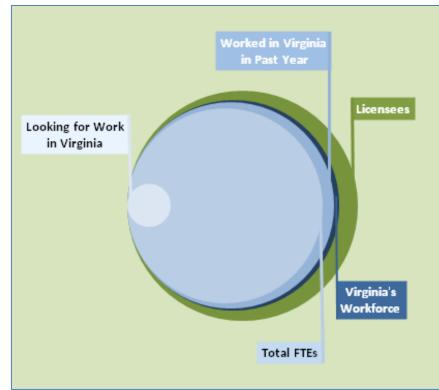
Source: Va. Healthcare Workforce Data Cente

Virginia's RN Workforce				
Status	#	%		
Worked in Virginia in Past Year	86,763	96%		
Looking for Work in Virginia	3,818	4%		
Virginia's Workforce	90,581	100%		
Total FTEs	77,890			
Licensees	108,135			
Source: Va. Healthcare Workforce Data Center				

This report uses weighting to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on HWDC's methodology visit: <u>www.dhp.virginia.gov/hwdc</u>

## Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time during the survey timeframe or who indicated intent to return to Virginia's workforce at any point in the future.
- 2. Full Time Equivalency Unit (FTE): The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4.** Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



Source: Va. Healthcare Workforce Data Center

Age & Gender						
	Ma	Male Female		Female		otal
Age	#	% Male	#	% Female	#	% in Age Group
Under 30	602	6%	9,766	94%	10,368	13%
30 to 34	678	7%	8 <i>,</i> 936	93%	9,614	12%
35 to 39	731	8%	8,016	92%	8,747	11%
40 to 44	644	7%	8 <i>,</i> 063	93%	8,707	11%
45 to 49	747	8%	8,125	92%	8,872	11%
50 to 54	619	7%	8,712	93%	9 <i>,</i> 331	11%
55 to 59	540	6%	9,254	95%	9,794	12%
60 +	902	5%	16,003	95%	16,905	21%
Total	5,464	7%	76,875	93%	82,338	100%

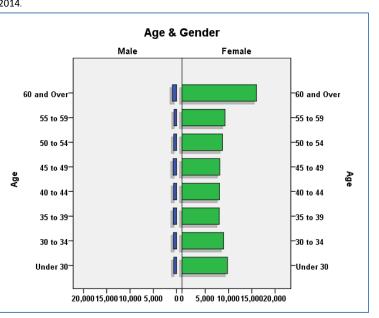
Source: Va. Healthcare Workforce Data Center

Race & Ethnicity						
Race/	Virginia*	ia* RNs			RNs under 40	
Ethnicity	%	#	%	#	%	
White	63%	65 <i>,</i> 320	79%	21,775	76%	
Black	19%	8,609	10%	3,064	11%	
Asian	6%	4,246	5%	1,647	6%	
Other Race	0%	853	1%	330	1%	
Two or more races	2%	1,630	2%	833	3%	
Hispanic	9%	2,125	3%	1,120	4%	
Total	100%	82,783	100%	28,769	100%	

\*Population data in this chart is from the US Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2014.

Source: Va. Healthcare Workforce Data Center

35% of RNs are under the age of 40. 93% of these professionals are female. In addition, the diversity index among RNs under the age of 40 is 41%, which is higher than the diversity index for Virginia's overall RN workforce.



Source: Va. Healthcare Workforce Data Center

# At a Glance:

<u>Gender</u>	
% Female:	93%
% Under 40 Female:	93%
<b><u>Age</u></b> Median Age: % Under 40: % 55+:	47 35% 32%
<u>Diversity</u>	
Diversity Index:	36%
Under 40 Div. Index:	41%

Source: Va. Healthcare Workforce Data Center

In a chance encounter between two RNs, there is a 36% chance they would be of a different race/ethnicity (a measure known as the Diversity Index), compared to a 55% chance for Virginia's population as a whole.

# At a Glance:

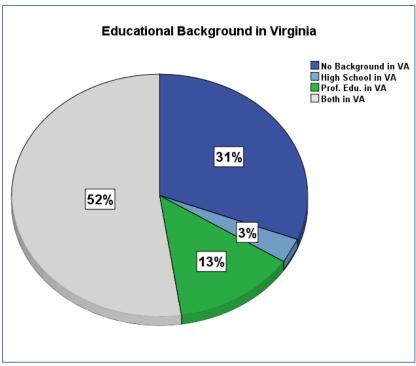
## Childhood

Urban Childhood:	14%
Rural Childhood:	37%
Virginia Background	
HS in Virginia:	56%
Prof. Ed. in VA:	66%
HS or Prof. Ed. in VA:	69%
Location Choice	
% Rural to Non-Metro:	19%
% Urban/Suburban	
to Non-Metro:	4%

## A Closer Look:

Primary Location:		Rural Status of Childhood		
USC	OA Rural Urban Continuum		Location	
Code	Description	Rural	Suburban	Urban
	Metro Cou	nties		
1	Metro, 1 million+	26%	58%	17%
2	Metro, 250,000 to 1 million	53%	37%	10%
3	Metro, 250,000 or less	52%	38%	10%
Non-Metro Counties				
4	Urban pop 20,000+, Metro adj	69%	17%	14%
6	Urban pop, 2,500-19,999, Metro adj	73%	20%	7%
7	Urban pop, 2,500-19,999, nonadj	90%	7%	3%
8	Rural, Metro adj	73%	22%	5%
9	Rural, nonadj	62%	25%	13%
	Overall Healthcare Workforce Data Center	37%	49%	14%

lthcare Workforce Data Center



37% of RNs grew up in selfdescribed rural areas, and 19% of these professionals currently work in non-Metro counties. Overall, 9% of all RNs currently work in non-Metro counties.

## Top Ten States for Registered Nurse Recruitment

Rank All RNs				
Ndlik	High School	#	Init. Prof Degree	#
1	Virginia	45,835	Virginia	54,011
2	Outside U.S./Canada	5,178 New York		3,109
3	New York	4,061	4,061 Pennsylvania	
4	Pennsylvania	3,657	Outside U.S./Canada	2,625
5	Maryland	2,302	North Carolina	1,775
6	New Jersey	1,818	1,818 Maryland	
7	West Virginia	1,722 West Virginia		1,489
8	North Carolina	1,718 Florida		1,219
9	Ohio	1,669	Ohio	1,141
10	Florida	1,307	807 New Jersey	

56% of licensed RNs received their high school degree in Virginia, and 66% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among RNs who received their license in the past five years, 53% received their high school degree in Virginia, while 65% received their initial professional degree in the state.

Pank	Licensed in the Past 5 Years			
Nalik	High School	#	Init. Prof Degree	#
1	Virginia	10,027	Virginia	12,369
2	Outside U.S./Canada	1,249	Pennsylvania	556
3	Pennsylvania	782	New York	487
4	New York	690	North Carolina	438
5	Maryland	531	531 Outside U.S./Canada	
6	North Carolina	530	Florida	422
7	Florida	454	West Virginia	390
8	Ohio	422	Maryland	375
9	New Jersey	392	Ohio	285
10	California	389	California 2	

Source: Va. Healthcare Workforce Data Center

16% of Virginia's licensees did not participate in Virginia's RN workforce during the past year. 76% of these licensees worked at some point in the past year, including 69% who worked in a nursing-related capacity.

# At a Glance:

### Not in VA Workforce

Total:	17,564
% of Licensees:	16%
Federal/Military:	14%
Va. Border State/DC:	18%

Highest Degree				
Degree	#	%		
LPN Diploma or Cert.	166	0%		
Hospital RN Diploma	8,498	10%		
Associate Degree	26,405	32%		
<b>Baccalaureate Degree</b>	35,489	43%		
Master's Degree	10,411	13%		
Doctorate Degree	1,017	1%		
Total	81,986	100%		

Source: Va. Healthcare Workforce Data Center

43% of RNs have a baccalaureate as their highest professional degree. 38% of RNs have education debt, including 62% of those under the age of 40. The median debt burden among RNs with educational debt is between \$20,000 and \$30,000.

Current Educational Attainment			
Currently Enrolled?	#	%	
Yes	8,882	15%	
No	49,167	85%	
Total	58,049	100%	
Degree Pursued	#	%	
Associate	44	1%	
Bachelor	4,277	50%	
Masters	3,535	41%	
Doctorate	744	9%	
Total	8,601	100%	

Source: Va. Healthcare Workforce Data Center

At a Glance:	
<b>Education</b>	
Baccalaureate:	43%
Associate:	32%
Educational Debt	
Carry debt:	38%
Under age 40 w/ debt:	62%
Median debt · Ś	20k-\$30k

Source: Va. Healthcare Workforce Data Center

Educational Debt				
Amount Carried	All RNs		RNs under 40	
Amount Carrieu	#	%	#	%
None	44,502	62%	9,830	38%
\$10,000 or less	5,504	8%	3,023	12%
\$10,000-\$19,999	4,842	7%	2,757	11%
\$20,000-\$29,999	4,431	6%	2,758	11%
\$30,000-\$39,999	3,194	4%	1,931	8%
\$40,000-\$49,999	2,282	3%	1,348	5%
\$50,000-\$59,999	1,738	2%	1,022	4%
\$60,000-\$69,999	1,414	2%	872	3%
\$70,000-\$79,999	862	1%	496	2%
\$80,000-\$89,999	733	1%	394	2%
\$90,000-\$99,999	500	1%	278	1%
\$100,000-\$109,999	548	1%	307	1%
\$110,000-\$119,999	261	0%	133	1%
\$120,000 or more	760	1%	404	2%
Total	71,571	100%	25,553	100%

# At a Glance:

Primary Specialty	
Acute/Critical Care:	20%
Surgery/OR:	8%
Cardiology:	5%
Secondary Specialty	
Acute/Critical Care:	16%
Surgery/OR:	5%
Cardiology:	5%
<u>Licenses</u> Licensed NP: LPN:	5% 1%

Source: Va. Healthcare Workforce Data Center

20% of all RNs work at an acute/critical care/emergency/trauma center as their primary work location, the most of any establishment type in the state.

## A Closer Look:

Specialties				
<u>.</u>	Primary		Secondary	
Specialty	#	%	#	%
Acute/Critical Care/Emergency/Trauma	15,748	20%	9,175	16%
Surgery/OR/Pre-, Peri- or Post- Operative	6,179	8%	2,824	5%
Cardiology	3,680	5%	2,735	5%
<b>Obstetrics/Nurse Midwifery</b>	3,553	4%	1,491	3%
Pediatrics	3,450	4%	2,177	4%
Psychiatric/Mental Health	3,280	4%	1,563	3%
Administration/Management	2,574	3%	2,666	5%
Neonatal Care	2,504	3%	1,485	3%
Case Management	2,471	3%	1,895	3%
Oncology	2,232	3%	1,450	2%
Community Health/Public Health	2,028	3%	1,649	3%
Geriatrics/Gerontology	1,950	2%	1,916	3%
Family Health	1,915	2%	1,059	2%
Hospital/Float	1,398	2%	1,364	2%
Long-Term Care/Assisted Living/Nursing Home	1,312	2%	1,486	3%
Other Specialty Area	17,424	22%	14,011	24%
General Nursing/No Specialty	7,434	9%	9,100	15%
Medical Specialties (Not Listed)	1,389	2%	1,076	2%
Total	80,522	100%	59,122	100%

Source: Va. Healthcare Workforce Data Center

Other Certifications				
Certification	#	%		
Licensed Nurse Practitioner	4,946	5%		
Licensed Practical Nurse	692	1%		
Clinical Nurse Specialist	502	1%		

Source: Va. Healthcare Workforce Data Center

5% of RNs are also Licensed Nurse Practitioners. Another 1% of RNs are also Licensed Practical Nurses and Clinical Nurse Specialists.

Military Service			
Service?	#	%	
Yes	4,362	8%	
No	51,557	92%	
Total	55,920	100%	

Source: Va. Healthcare Workforce Data Center

Branch of Service			
Branch	#	%	
Army	1,641	40%	
Navy/Marine	1,464	35%	
Air Force	925	22%	
Other	115	3%	
Total	4,144	100%	

Source: Va. Healthcare Workforce Data Center

8% of Virginia's RN workforce has served in the military. 40% of these RNs served in the Army, including 7% who worked as an Army Health Care Specialist (68W Army Medic).

#### **Military Occupation** Occupation % Army Health Care Specialist (68W 298 7% Army Medic) Navy Basic Medical Technician 244 6% (Navy HM0000) **Air Force Basic Medical Technician (Air Force BMTCP** 89 2% 4NOX1) **Air Force Independent Duty Medical Technician (IDMT** 15 0% 4NOX1C) Other 3,356 84% Total 4,001 100%

Source: Va. Healthcare Workforce Data Center

# At a Glance:

<u>Military Service</u> % Served:	8%
Branch of Service	
Army:	40%
Navy/Marine:	35%
Air Force:	22%
Occupation	70/

Army Health Care Spec.:7%Navy Basic Med. Tech.:6%Air Force Basic Med. Tech.:2%

# At a Glance:

#### **Employment**

Employed in Profession: 90% Involuntarily Unemployed: 0%

#### **Positions Held**

1 Full-time:	68%	
2 or More Positions:	10%	
Weekly Hours:		
40 to 49:	40%	
60 or more:	4%	
Less than 30:	14%	
Source: Va. Healthcare Workforce Data Center		

Current Weekly Hours			
Hours	#	%	
0 hours	4,069	5%	
1 to 9 hours	1,483	2%	
10 to 19 hours	2,875	4%	
20 to 29 hours	6,952	9%	
30 to 39 hours	23,073	30%	
40 to 49 hours	31,320	40%	
50 to 59 hours	5,375	7%	
60 to 69 hours	1,790	2%	
70 to 79 hours	615	1%	
80 or more hours	517	1%	
Total	78,069	100%	

Source: Va. Healthcare Workforce Data Center

## A Closer Look:

Current Work Status				
Status	#	%		
Employed, capacity unknown	67	< 1%		
Employed in a nursing- related capacity	73,378	90%		
Employed, NOT in a nursing-related capacity	2,396	3%		
Not working, reason unknown	3	< 1%		
Involuntarily unemployed	308	< 1%		
Voluntarily unemployed	3,758	5%		
Retired	1,826	2%		
Total	81,738	100%		
Source: Va. Healthcare Workforce Data Center				

90% of RNs are currently employed in their profession. 68% of RNs hold one full-time job, while 10% currently have multiple jobs. 40% of all RNs work between 40 and 49 hours per week, while 14% work less than 30 hours per week.

Current Positions			
Positions	#	%	
No Positions	4,069	5%	
<b>One Part-Time Position</b>	13,089	17%	
<b>Two Part-Time Positions</b>	1 <i>,</i> 945	2%	
One Full-Time Position	53,733	68%	
One Full-Time Position & One Part-Time Position	5,176	7%	
<b>Two Full-Time Positions</b>	157	0%	
More than Two Positions	574	1%	
Total	78,743	100%	

I	ncome	
Hourly Wage	#	%
Volunteer Work Only	1,064	2%
Less than \$20,000	2,572	4%
\$20,000-\$29,999	2,268	4%
\$30,000-\$39,999	4,278	7%
\$40,000-\$49,999	8,565	14%
\$50,000-\$59,999	10,842	17%
\$60,000-\$69,999	10,618	17%
\$70,000-\$79,999	8,301	13%
\$80,000-\$89,999	5,823	9%
\$90,000-\$99,999	3,515	6%
\$100,000 or more	5,693	9%
Total	63,537	100%

Source: Va. Healthcare Workforce Data Center

Job Satisfaction			
Level	#	%	
Very Satisfied	45,814	59%	
Somewhat Satisfied	27,196	35%	
Somewhat Dissatisfied	4,036	5%	
Very Dissatisfied	1,309	2%	
Total	78,355	100%	

Source: Va. Healthcare Workforce Data Center

# At a Glance:

<u>Earnings</u> Median Income:	\$60k-\$70k
Benefits	
Health Insurance:	65%
Retirement:	71%
<b>Satisfaction</b>	
Satisfied:	93%
Very Satisfied:	59%
Health Insurance: Retirement: Satisfaction Satisfied:	71% 93%

Source: Va. Healthcare Workforce Data Center

The typical RN earned between \$60,000 and \$70,000 in the past year. Among RNs who received either a salary or an hourly wage as compensation at their primary work location, 84% had access to at least one employer-sponsored benefit, including 65% who received health insurance.

Employer-Sponsored Benefits			
Benefit	#	%	% of Wage/Salary Employees
Retirement	51,745	71%	71%
Paid Leave	51,163	70%	71%
Health Insurance	47,651	65%	65%
Dental Insurance	46,678	64%	64%
Group Life Insurance	35,571	48%	49%
Signing/Retention Bonus	4,649	6%	6%
Received at Least One Benefit	61,741	84%	84%
*From any employer at time of survey.	-	-	

Employment Instability in Past Year				
In the past year did you?	#	%		
Experience Involuntary Unemployment?	988	1%		
Experience Voluntary Unemployment?	5,629	6%		
Work Part-time or temporary positions, but would have preferred a full-time/permanent position?	1,981	2%		
Work two or more positions at the same time?	10,754	12%		
Switch employers or practices?	6,605	7%		
Experienced at least One	22,351	25%		
Source: Va. Healthcare Workforce Data Center				

1% of Virginia's RNs experienced involuntary unemployment at some point during the renewal cycle. By comparison, Virginia's average monthly unemployment rate was 4.0% during the same time period.<sup>1</sup>

Location Tenure									
Tanuna	Prim	nary	Secondary						
Tenure	#	%	#	%					
Not Currently Working at this Location	2,371	3%	1,361	9%					
Less than 6 Months	4,316	6%	1,755	12%					
6 Months to 1 Year	6,213	8%	1,756	12%					
1 to 2 Years	14,638	19%	2,824	19%					
3 to 5 Years	15,538	20%	2,881	20%					
6 to 10 Years	12,033	16%	1,789	12%					
More than 10 Years	20,769	27%	2,400	16%					
Subtotal	75,878	100%	14,765	100%					
Did not have location	4,475		75 <i>,</i> 035						
Item Missing	10,227		781						
Total	90,581		90,581						

Source: Va. Healthcare Workforce Data Center

66% of RNs receive an hourly wage at their primary work location, while 30% are salaried employees.

# At a Glance:

## Unemployment

# Experience

Involuntarily Unemployed:	1%
Underemployed:	6%

#### **Turnover & Tenure**

Switched Jobs:	7%
New Location:	19%
Over 2 years:	64%
Over 2 yrs, 2 <sup>nd</sup> location:	48%

## Employment Type

Hourly Wage:	66%
Salary:	30%

Source: Va. Healthcare Workforce Data Cente

64% of RNs have worked at their primary location for more than 2 years—the job tenure normally required to attain a conventional mortgage loan.

Employment Type								
Primary Work Site	#	%						
Hourly Wage	37,927	66%						
Salary	17,184	30%						
By Contract/Per Diem	1,764	3%						
Unpaid	542	1%						
Business/Contractor Income	470	1%						
Subtotal	57,887	100%						
Did not have location	4,475							
Item Missing	28,219							

Source: Va. Healthcare Workforce Data Center

<sup>1</sup> As reported by the US Bureau of Labor Statistics. The non-seasonally adjusted monthly unemployment rate ranged from 4.0% in October 2015 to 4.0% in September 2016, the period of the survey. At the time of publication, the unemployment rate for September 2016 was still preliminary.

At a Glance	9:
<b>Concentration</b>	
Top Region:	27%
Top 3 Regions:	71%
Lowest Region:	1%
Locations	
2 or more	
(Past Year):	19%
2 or more (Now*):	17%

27% of all RNs work in Central Virginia, the most of any region in the state. Another 23% of RNs work in Northern Virginia, while 21% work in Hampton Roads.

Number of Work Locations								
Locations	Wo Locatio Past Y	ons in	Work Locations Now*					
	#	%	#	%				
0	3,808	5%	5,717	7%				
1	60,199	76%	60,340	76%				
2	9,976	13%	9,096	11%				
3	4,391	6%	3,643	5%				
4	404	1%	230	< 1%				
5	201	0%	120	< 1%				
6 or More	502	1%	334	< 1%				
Total	79 <i>,</i> 481	100%	79,481	100%				

\*At the time of survey completion (Oct. 2015-Sept. 2016, birth month of respondent). Source: Va. Healthcare Workforce Data Center

## A Closer Look:

Regional Distribution of Work Locations								
COVF Region	Prim Loca		Secondary Location					
	#	%	#	%				
Central	20,565	27%	3,347	22%				
Eastern	1,086	1%	230	2%				
Hampton Roads	15,580	21%	3,244	22%				
Northern	17,328	23%	3,137	21%				
Southside	2,362	3%	602	4%				
Southwest	3,227	4%	682	5%				
Valley	5,140	7%	907	6%				
West Central	9,115	12%	1,638	11%				
Virginia Border State/DC	243	0%	328	2%				
Other US State	403	1%	784	5%				
Outside of the US	6	0%	55	0%				
Total	75 <i>,</i> 055	100%	14,954	100%				
Item Missing	11,050		591	-				
Source: Va. Healthcare Workforce Data Center								



19% of all RNs held two or more positions over the past year, while 17% currently hold multiple positions.

Location Sector								
	Prim	ary	Secondary					
Sector	Loca	tion	Location					
	#	%	#	%				
For-Profit	29,950	42%	6,992	51%				
Non-Profit	30,240	42%	4,863	36%				
State/Local Government	7,773	11%	1,302	10%				
Veterans Administration	1,396	2%	163	1%				
U.S. Military	1,310	2%	242	2%				
Other Federal Government	638	1%	134	1%				
Total	71,307	100%	13,696	100%				
Did not have location	4,475		75,035					
Item Missing	14,799		1,850					

84% of all RNs work in the

of RNs work for state or local

federal government.

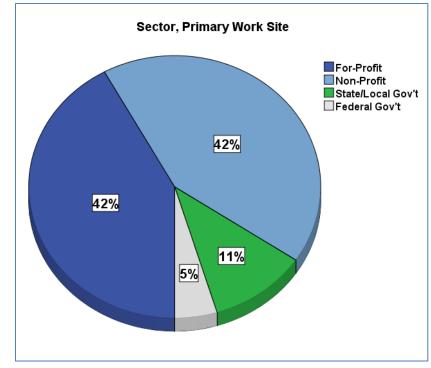
private sector, including 42% in forprofit establishments. Another 11%

governments, while 5% work for the

Source: Va. Healthcare Workforce Data Center

# At a Glance: (Primary Locations)

<u>Sector</u> For Profit: Federal:	42% 5%
Top Establishments	
Hospital, Inpatient:	38%
Hospital, Emergency:	7%
Academic Institution:	6%
Source: Va. Healthcare Workforce Da	ta Center



Source: Va. Healthcare Workforce Data Center

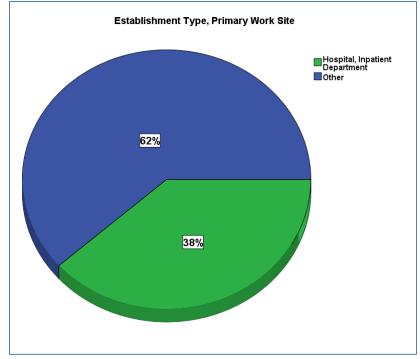
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Location Type							
Establishment Type	Prin Loca	tion	Secondary Location				
	#	%	#	%			
Hospital, Inpatient Department	26,269	38%	4,054	31%			
Hospital, Emergency Department	4,716	7%	798	6%			
Academic Institution (Teaching or Research)	4,049	6%	854	7%			
Hospital, Outpatient Department	4,007	6%	490	4%			
Home Health Care	3,156	5%	1,012	8%			
Clinic, Primary Care or Non- Specialty	2,682	4%	610	5%			
Ambulatory/Outpatient Surgical Unit	2,570	4%	438	3%			
Long Term Care Facility, Nursing Home	2,484	4%	714	5%			
Physician Office	2,461	4%	458	4%			
School (Providing Care to Students)	1,768	3%	317	2%			
Clinic, Non-Surgical Specialty	1,651	2%	356	3%			
Insurance Company, Health Plan	1,537	2%	228	2%			
Hospice	1,105	2%	252	2%			
Other Practice Setting	9,913	14%	2,500	19%			
Total	68,368	100%	13,081	100%			
Did Not Have a Location	4,475		75,035				

38% of all RNs in the state work in the inpatient department of a hospital as the primary work location. Hospital emergency departments and academic institutions are also common primary establishment types among Virginia's RN workforce.

Source: Va. Healthcare Workforce Data Center

Among those RNs who also have a secondary work location, 31% work at the inpatient department of a hospital. Another 8% work for a home health care establishment.



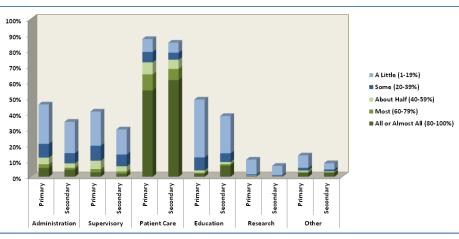
Source: Va. Healthcare Workforce Data Center

#### **Time Allocation**

At a Glance: (Primary Locations) **Typical Time Allocation** Patient Care: 80%-89% <u>Roles</u> Patient Care: 65% Administrative: Supervisory: Education: 3% **Patient Care RNs** Median Admin Time: Ave. Admin Time: 1%-9%

Source: Va. Healthcare Workforce Data Center

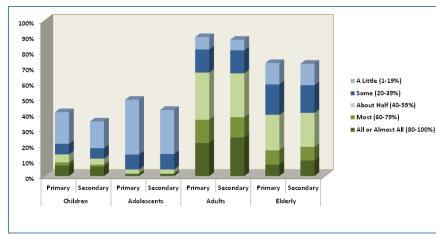
## A Closer Look:



Source: Va. Healthcare Workforce Data Center

A typical RN spends nearly all of her time on patient care activities. 65% of all RNs fill a patient care role, defined as spending 60% or more of their time on patient care activities. Another 8% of RNs serve an administrative role, while 5% serve a supervisory role.

	Time Allocation											
	Adn	nin.	n. Supervisory		Patient Care		Education		Research		Other	
Time Spent	Prim. Site	Sec. Site	Prim. Site	Sec. Site	Prim. Site	Sec. Site	Prim. Site	Sec. Site	Prim. Site	Sec. Site	Prim. Site	Sec. Site
All or Almost All (80-100%)	6%	4%	3%	2%	55%	61%	2%	7%	0%	0%	2%	2%
Most (60-79%)	2%	1%	2%	1%	10%	7%	1%	1%	0%	0%	1%	0%
About Half (40-59%)	4%	3%	5%	3%	8%	6%	1%	1%	0%	0%	1%	1%
Some (20-39%)	9%	6%	10%	7%	7%	4%	8%	6%	1%	1%	2%	1%
A Little (1-20%)	25%	20%	22%	16%	8%	6%	37%	24%	9%	6%	8%	4%
None (0%)	54%	65%	59%	70%	13%	15%	51%	61%	89%	93%	86%	91%



Source: Va. Healthcare Workforce Data Center

The typical RN devotes most of her time to treating adults and the elderly. 36% of all RNs serve an adult patient care role, meaning that at least 60% of their patients are adults. In addition, 17% of all RNs serve an elderly patient care role.

# At a Glance: (Primary Locations)

## **Typical Patient Allocation**

Children:	0%
Adolescents:	0%
Adults:	50%-59%
Elderly:	20%-29%
<u>Roles</u>	
Children:	9%
Adolescents:	2%
Adults:	36%
Elderly:	17%

Source: Va. Healthcare Workforce Data Center

Patient Allocation									
	Chilc	Children		Adolescents		Adults		Elderly	
Time Spent	Prim.	Sec.	Prim.	Sec.	Prim.	Sec.	Prim.	Sec.	
	Site	Site	Site	Site	Site	Site	Site	Site	
All or Almost All (80-100%)	7%	6%	1%	1%	21%	25%	7%	10%	
Most (60-79%)	2%	1%	0%	0%	15%	13%	9%	9%	
About Half (40-59%)	5%	4%	3%	3%	30%	28%	23%	22%	
Some (20-39%)	7%	7%	10%	10%	15%	15%	19%	18%	
A Little (1-20%)	20%	17%	35%	28%	8%	7%	14%	14%	
None (0%)	59%	65%	51%	57%	11%	12%	27%	28%	

Retirement Expectations							
Expected Retirement	All F	RNs	RNs over 50				
Age	#	%	#	%			
Under age 50	1,341	2%	-	-			
50 to 54	1,740	3%	124	0%			
55 to 59	5,532	8%	1,413	5%			
60 to 64	18,018	26%	7,415	25%			
65 to 69	27,764	40%	13,512	46%			
70 to 74	8,535	12%	4,265	14%			
75 to 79	1,846	3%	973	3%			
80 or over	852	1%	365	1%			
I do not intend to retire	3,303	5%	1,500	5%			
Total	68,931	100%	29,567	100%			

Source: Va. Healthcare Workforce Data Center

# At a Glance:

<b>Retirement Expectations</b>				
All RNs				
Under 65:	39%			
Under 60:	12%			
RNs 50 and over				
Under 65:	30%			
Under 60:	5%			

## **Time until Retirement**

Within 2 years:	7%
Within 10 years:	25%
Half the workforce:	By 2041

Source: Va. Healthcare Workforce Data Center

39% of RNs expect to retire by the age of 65, while 30% of RNs who are age 50 or over expect to retire by the same age. Meanwhile, 22% of all RNs expect to work until at least age 70, including 5% who do not expect to retire at all.

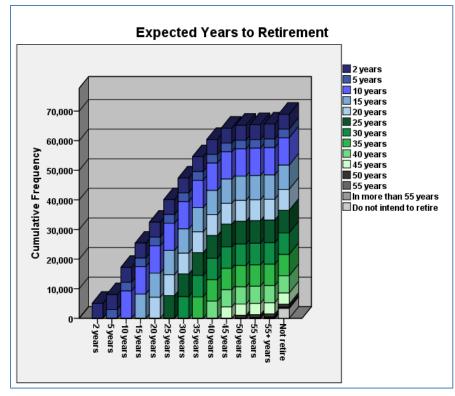
Within the next two years, only 2% of RNs expect to the leave the profession, while 3% plan on leaving the state to practice elsewhere. Meanwhile, 30% of RNs plan on pursuing additional educational opportunities, and 7% expect to increase their patient care hours.

Future Plans						
2 Year Plans: # %						
Decrease Participati	on					
Leave Profession	1,475	2%				
Leave Virginia	2,895	3%				
Decrease Patient Care Hours	7,467	8%				
Decrease Teaching Hours	437	0%				
Increase Participation						
Increase Patient Care Hours	6,611	7%				
Increase Teaching Hours	4,699	5%				
Pursue Additional Education	26,986	30%				
Return to Virginia's Workforce	1,471	2%				

By comparing retirement expectation to age, we can estimate the maximum years to retirement for RNs. 7% of RNs expect to retire in the next two years, while 25% expect to retire in the next 10 years. More than half of the current RN workforce expects to retire by 2041.

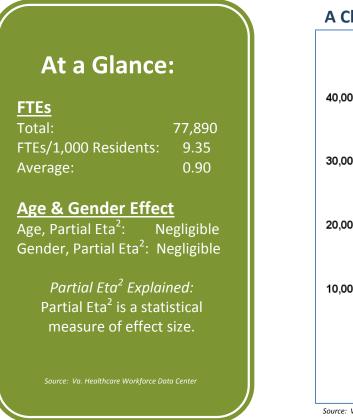
Time to Retirement						
Expect to retire within	#	%	Cumulative %			
2 years	5,042	7%	7%			
5 years	2,927	4%	12%			
10 years	9,232	13%	25%			
15 years	8,192	12%	37%			
20 years	7,072	10%	47%			
25 years	7,638	11%	58%			
30 years	7,279	11%	69%			
35 years	7,213	10%	79%			
40 years	5,814	8%	88%			
45 years	3,816	6%	93%			
50 years	988	1%	95%			
55 years	202	0%	95%			
In more than 55 years	214	0%	95%			
Do not intend to retire	3,303	5%	100%			
Total	68,932	100%				

Source: Va. Healthcare Workforce Data Center

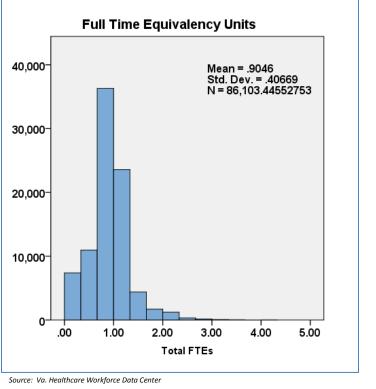


Using these estimates, retirements will begin to reach over 10% of the current workforce every 5 years by 2026. Retirements will peak at 13% of the current workforce around the same time before declining to under 10% of the current workforce again around 2056.

#### Full-Time Equivalency Units

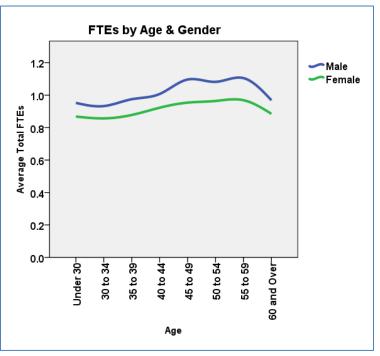


#### A Closer Look:



The typical (median) RN provided 0.93 FTEs, or approximately 37 hours per week for 50 weeks. Although FTEs appear to vary by age and gender, statistical tests did not verify that a difference exists.<sup>2</sup>

Full-Time Equivalency Units							
Age Average Mediar							
Age							
Under 30	0.87	0.93					
30 to 34	0.85	0.90					
35 to 39	0.87	0.92					
40 to 44	0.93	0.93					
45 to 49	0.95	0.93					
50 to 54	0.96	0.96					
55 to 59	0.96	0.95					
60 and Over	0.87	0.85					
Gender							
Male	1.01	0.97					
Female	0.91	0.94					

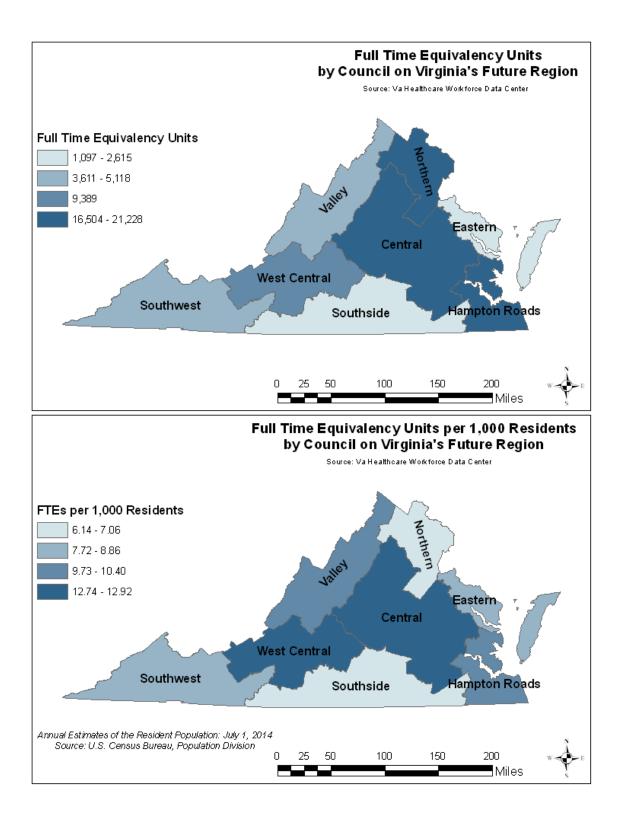


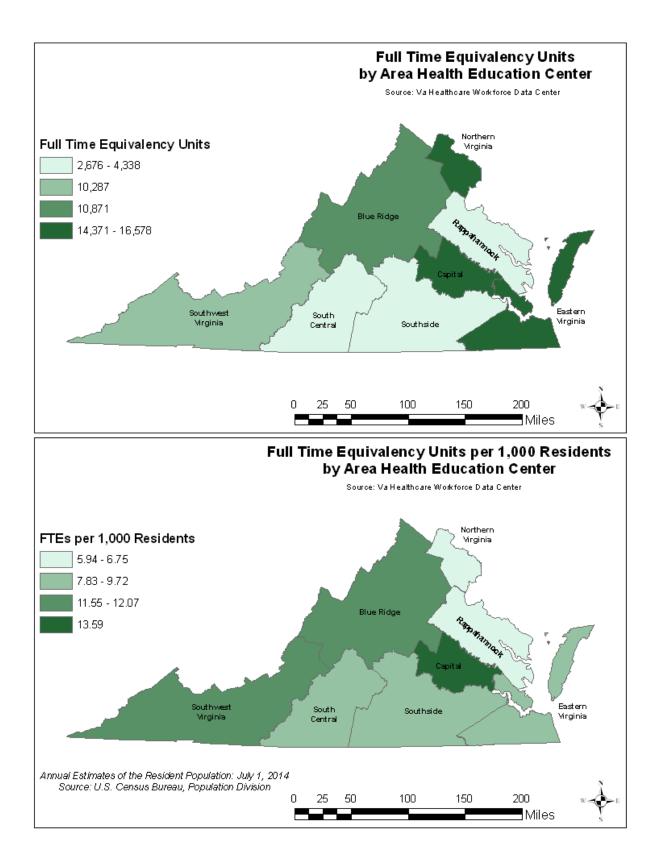
Source: Va. Healthcare Workforce Data Center

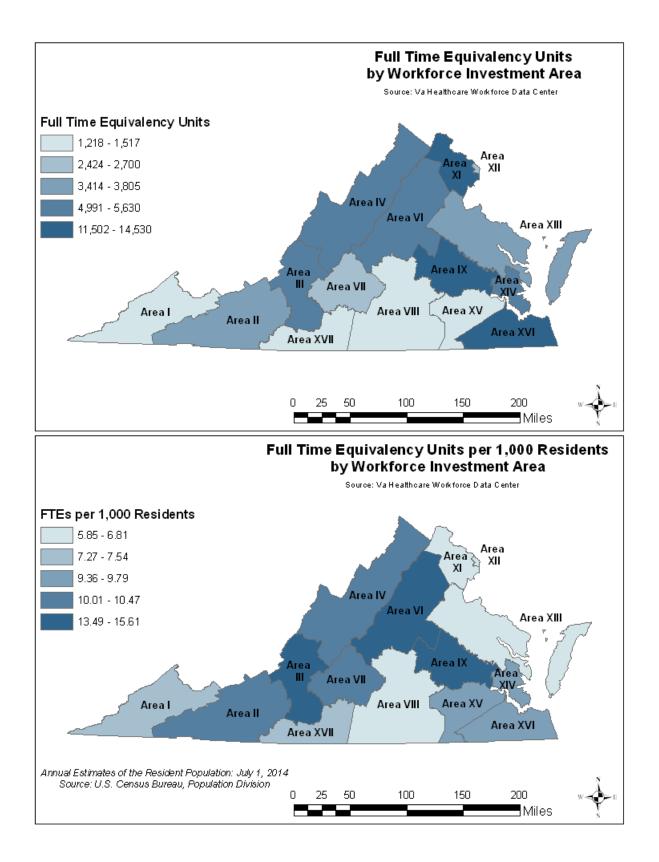
Source: Va. Healthcare Workforce Data Center

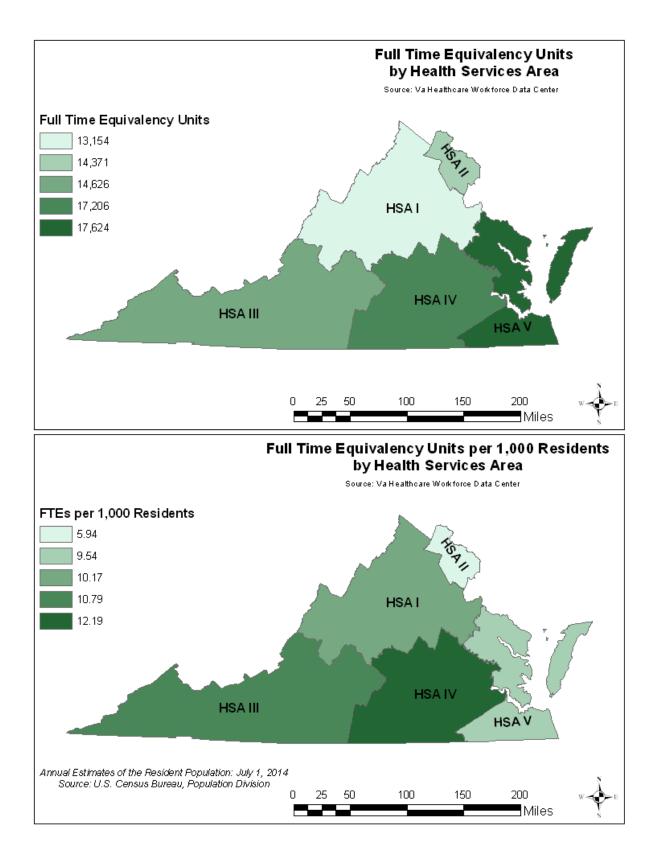
<sup>2</sup> Due to assumption violations in Mixed between-within ANOVA (Levene's Test and Interaction effect are significant)

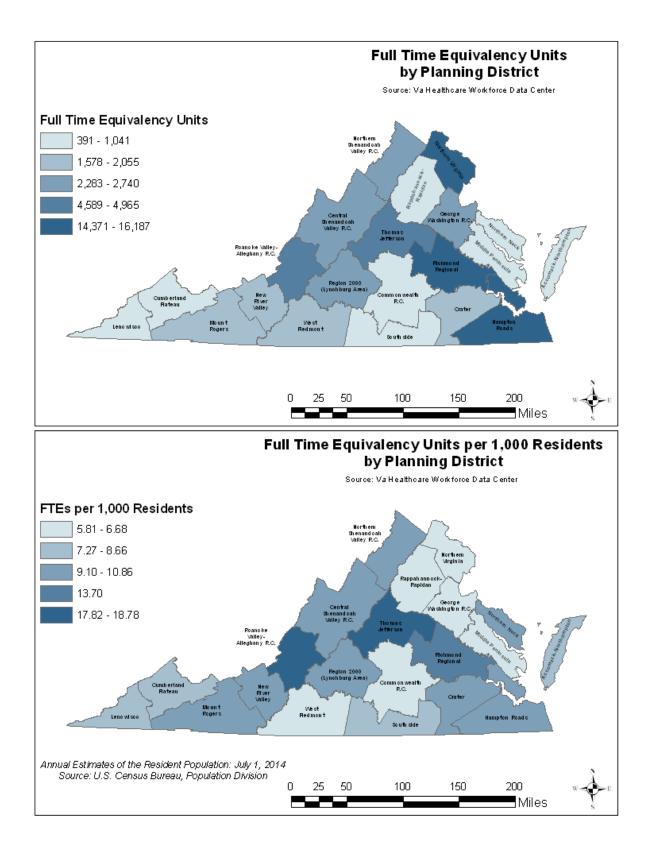
#### Council on Virginia's Future Regions











#### Appendix A: Weights

Rural		Location Wei	ight	Total Weight		
Status	#	Rate	Weight	Min	Max	
Metro, 1 million+	62,889	33.96%	2.945069	2.304241	3.862506	
Metro, 250,000 to 1 million	9,852	34.64%	2.88661	2.258502	3.785836	
Metro, 250,000 or less	10,673	34.79%	2.874495	2.249023	3.769947	
Urban pop 20,000+, Metro adj	1,904	35.45%	2.820741	2.206966	3.699447	
Urban pop 20,000+, nonadj	0	NA	NA	NA	NA	
Urban pop, 2,500- 19,999, Metro adj	4,293	33.92%	2.948489	2.306917	3.866991	
Urban pop, 2,500- 19,999, nonadj	2,807	34.95%	2.861366	2.238751	3.752728	
Rural, Metro adj	2,473	32.03%	3.122475	2.443044	4.095176	
Rural, nonadj	1,124	33.72%	2.965699	2.320382	3.889563	
Virginia border state/DC	3,359	23.97%	4.172671	3.264725	5.472526	
Other US State	8,752	18.40%	5.436025	4.253181	7.129435	

Source: Va. Healthcare Workforce Data Center						
Age	Age Weight			Total Weight		
	#	Rate	Weight	Min	Max	
Under 30	12,368	24.81%	4.031291	3.699447	7.129435	
30 to 34	12,073	37.99%	2.632003	2.415345	4.654762	
35 to 39	10,900	28.17%	3.550489	3.258223	6.279125	
40 to 44	11,024	40.74%	2.454687	2.252625	4.341173	
45 to 49	11,539	30.08%	3.324402	3.050748	5.879285	
50 to 54	12,092	41.58%	2.404932	2.206966	4.253181	
55 to 59	13,077	29.63%	3.37471	3.096914	5.968255	
60 and Over	25,062	30.28%	3.301976	3.030168	5.839625	

Source: Va. Healthcare Workforce Data Center

#### See the Methods section on the HWDC website for details on HWDC Methods: <u>www.dhp.virginia.gov/hwdc/</u>

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

#### Overall Response Rate: 0.325334

